

#### **Media Release**

#### 2020 BRAND AFRICA 100: AFRICA'S BEST BRANDS HIGHLIGHTS

- AFRICAN BRANDS DROP TO ALL TIME LOW 13%
- NON-AFRICAN BRANDS ACCOUNT FOR 87% OF THE TOP 100 BRANDS IN AFRICA
- NIKE RETAINS #1 IN AFRICA FOR THIRD YEAR IN A ROW
- AFRICAN BRANDS DROP BY OVER 60% IN 10 YEARS
- OUT OF THE TOP 100 BRANDS IN THE 2010/11 RANKINGS, ONLY HALF REMAIN IN THE TABLES DUE TO MERGERS, ACQUISITIONS AND OBSOLECENSE
- EUROPE RETAINS CONTINENTAL LEAD WITH 42/100 (+5%), NORTH AMERICA WITH ALL-USA BRANDS 29/100 (+3,5%) AND ASIA WITH 16/100 (-6%)
- DANGOTE AND MTN RETAIN RANKINGS AS AFRICA'S MOST ADMIRED AFRICAN BRANDS.
- MTN IS #1 BRAND RECALLED AFRICAN BRAND SPONTANEOUSLY RECALLED AMONG THE TOP 100.
- DANGOTE IS #1 AFRICAN BRAND WHEN CONSUMERS ARE <u>PROMPTED</u> TO RECALL AN AFRICAN BRANDS.
- CHINA'S ALIBABA (92) AND USA'S AMAZON (#56) ARE THE MOST HIGH PROFILE TECHNOLOGY/E-COMMERCE NEW ENTRIES.
- MTN (SOUTH AFRICA), DANGOTE (NIGERIA) AND SAFARICOM (KENYA) ARE THE HIGHEST BRANDS LISTED ON THE LEADING SUB-SAHARAN BOURSES, THE JSE, NIGERIA STOCK EXCHANGE AND NAIROBI SECURITIES EXCHANGE.
- SOUTH AFRICAN (5), NIGERIAN (6), KENYAN(1) AND ETHIOPIAN (1) ARE LEADING COUNTRIES OF ORIGIN FOR AFRICAN BRANDS.

**London – 25 May 2020:** Today Brand Africa announced the 10<sup>th</sup> anniversary rankings of *Brand Africa 100: Africa's Best Brands*, the pre-eminent survey and ranking of the Top 100 most admired brands in Africa. The rankings were announced in a novel global virtual event that incorporated the market openings of Kenya, South Africa and Nigeria. The rankings will be published in the June issue of *African Business* magazine and can be downloaded <a href="here">here</a>.

American sports and fitness giant, Nike takes the top spot for the third year in a row. MTN and Dangote are the most admired African brands recalled spontaneously and when prompted, respectively. Nigeria's GT Bank returns to the top spot in financial services and the United Kingdom's BBC retains its media category ranking as the most admired media brand in separate category subsurveys of the most admired financial services and media brands in Africa. African brands only occupy 13 of the 100 entries, 7 less from last year.

Established 10 years ago to coincide with the 2010 FIFA World Cup, the world's biggest single sporting event, the *Brand Africa* 100: Africa's Best Brands survey and rankings have established themselves as the

most authoritative survey, analysis, and metric of brands in Africa.

It is a consumer-led survey which seeks to establish brand preferences across Africa. The survey is conducted among a representative sample of respondents 18 years and older, in 27 countries which collectively represent 50% of the continent, covering all economic regions and accounting for an estimated 80% of the population and the GDP of Africa. The 2020 survey was conducted between February and April 2020 and yielded over 15,000 brand mentions and over 2,000 unique brands.

Out of the top 100 brands in 2010/11, only half still appear in this year's list due to mergers, acquisitions and the obsolescence of many brands. The most prominent changes are in the technology category with the demise Blackberry (#32 in 2010/11), the consolidation of Vodafone (#54 in 2010/11 and now #13 in 2020) which acquired Vodacom in 2008 and rebranded in 2011, Etisalat (#40 in 2010/11) rebranding to 9 Mobile in 2017 and Motorola (#39) being acquired by Lenovo in 2014. Chinese brand, Tecno, has raced up the ranking from #33 to #5 in the rankings – a dominant performance for one of China's premier global brands that's not even sold in China.

Computer/electronics (15%), consumer (non-cyclical) (14%), luxury (10%), auto manufacturers (10%), and apparel (8%) make up the top 5 categories.

In the sub-survey focused on financial services, GTBank re-claimed the #1 spot after falling out of the top 5 in 2019. This year's rankings included a strong presence of payment service brands PayPal, Western Union and Visa, as digitisation and digital-led economies are expected to accelerate more acutely because of the pandemic.

"It's concerning that in the 10 years since the triumphant FIFA World Cup in South Africa which globally highlighted the promise and capability of Africa, and despite the vibrant entrepreneurial environment, Africa is not creating more competitive brands to meet the needs of its growing consumer market," says Thebe Ikalafeng, Founder and Chairman of Brand Africa and Brand Leadership. "African brands have an important role in helping to build the image, competitiveness and transforming the continent's promise into a real change."

"The reach and accessibility of mobile across the continent enabled us to survey respondents across a representative sample of countries quickly and effectively, giving us vital and timeous results at a critical time," said Caitlin van Niekerk, Global Client Development Manager, GeoPoll.

Kantar has been the insight lead for Brand Africa since inception in 2010. Karin Du Chenne, Chief Growth Officer Africa Middle East says, "The complex task of analyzing a vast amount of diverse data, countries and trends over 10 years has given us a deep insight into how brands have changed, adapted and kept in step with the changing African environment and consumer who demands more from their brands."

The Brand Africa 100 results will be published in the June issue *African Business m*agazine which on sale globally from 2nd May 2020 and is available online to subscribers on <a href="https://www.africanbusinessmagazine.com">www.africanbusinessmagazine.com</a>.

You can download the report here.

Happy Reading. Happy Africa Day.

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## **Most Admired Brands in Africa**



Rank	Brand	Category	Country of Origin	Change
1		Sport and Fitness		-
2	adidasi	Sport and Fitness	_	-
3	SAMSUNG	Electronics/Computers	# <b>*</b>	-
4	Coca Cola	Non-alcoholic Beverages		-
5	TECNO Mobile	Technology	*)	-
6	É	Electronics/Computers		+1
7	MIN	Telecoms		+1
8	PUMA	Sport and Fitness		-2
9	<b>(3)</b>	Luxury		-
10	<b>?</b> airtel	Telecoms	•	+3

# **Most Admired African Brands (Unprompted)**



Rank	Brand	Category	Country of Origin	Change
1	MIN	Telecoms		-
2	DANGOTE	Consumer Non- Cyclical		-
3	A PROPERTY AND STATE OF THE PROPERTY OF THE PR	Apparel	***	-
4	glo	Telecoms		-
5	DSb/	Media		+2
6	NA <u>S</u> CO	Consumer Non-Cyclical		N/A
7	SHOPRITE	Retail		+3
8	STAR	Alcoholic Beverages		+3
9	Tiger Brands	Consumer Non-Cyclical		-1
10	JUMIA 😜	Technology		+3

## Most Admired African Brands (Prompted Recall)



Rank	Brand	Category	Country of Origin	Change
1	DANGOTE	Consumer Non-Cyclical		V <del></del>
2	MIN	Telecoms		-
3	DSb/	Media		+1
4	A 700 Anbesto	Apparel		-1
5	azam	Consumer Non- Cyclical		+13
6	glo	Telecoms		+2
7	Ethiopian	Aviation	<b>***</b>	+14
8	<b>O</b> vodacom	Telecoms		-
9	SHOPRITE	Retail		-2
10	IVM	Auto-Manufacturer		« <del>-</del>

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## **BRAND AFRICA**

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Brand Africa is an intergenerational movement to inspire a great Africa through promoting a positive image of Africa, celebrating its diversity and driving its competitiveness. It is a brand-led movement which recognizes that in the 21st century, brands are an asset and a vector of image, reputation and competitiveness of nations. Brand Africa seeks to inspire a brand-led African renaissance.

Brand Africa 100: Africa's Best Brands is a Brand Africa initiative to survey, rank and recognize the best brands in Africa.

Brand Africa is an independent Non-Profit Organisation registered in the Republic of South Africa (NPC 2013/146300/08) and a signatory to the *Independent Code of Governance for Non-Profit Organisations in Africa* (www.governance.org.za).

www.brand.africa

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#### **BA 100 PARTNERS**

### **Brand Leadership**

Brand Leadership is a pan-African brand development, integrated marketing communications and activation partner for decision- makers invested in Africa. Established in 2002, *Brand Leadership* has over the years delivered solutions that respond to African conditions, needs and ambitions for brands in the

private and public sectors across Africa www.brandleadership.africa

#### GeoPoll

GeoPoll is a leader in providing fast, high quality market research from areas that are difficult to access using traditional methods. Working with clients including global brands, media houses, and international development groups, GeoPoll facilitates projects that measure ROI of TV advertisements, demonstrate demand for new products, and assess food security around the world. GeoPoll combines a robust mobile surveying platform that has the ability to conduct research via multiple modes with a database of over 250 million respondents in emerging markets around the globe. Strengths lie in GeoPoll's ability to target extremely specific populations, deploy surveys remotely, and provide expert guidance on how to collect accurate, reliable data through the mobile phone. <a href="https://www.GeoPoll.com">www.GeoPoll.com</a>

#### Kantar

Kantar is the world's leading evidence -based insights and consulting company. We have a complete, unique and rounded understanding of how people think, feel act; globally and locally in over 90 markets. By combining the deep expertise of our people, our data resources and benchmarks, our innovative analytics and technology we help our clients understand people and inspire growth. <a href="www.kantar.com">www.kantar.com</a>

#### **BCW**

BCW (Burson Cohn & Wolfe), one of the world's largest full-service global communications agencies, is in the business of moving people on behalf of clients. Founded by the merger of Burson-Marsteller and Cohn & Wolfe, BCW delivers digitally and data-driven creative content and integrated communications programs grounded in earned media and scaled across all channels for clients in the B2B, consumer, corporate, crisis management, CSR, healthcare, public affairs and technology sectors.

BCW Africa is a truly African agency with a leading global parent and a 30-year heritage of partnership with clients, staff and its extended team. Johannesburg – based BCW boasts an unparalleled reach across Africa through BCW Africa, our network of affiliates across the continent, and international best practice expertise and a global footprint through BCW globally. Our African network, which covers 50+ African countries, is based on partnerships which span more than two decades with local agencies highly regarded in their markets.

BCW is a part of WPP (NYSE: WPP), a creative transformation company. For more information, visit <a href="https://www.bcw-global.com">www.bcw-global.com</a>

## **African Media Agency**

AMA is a multilingual pan-African Communications agency with a deep knowledge and understanding of the continent. It is recognized as an authoritative source of news for the most influential media houses in every African country. www.amediaagency.com

#### **African Business**

African Business is the best-selling pan-African business magazine with an award-winning team widely respected for its editorial excellence. It provides the all-important tools enabling decision makers to maintain a critical edge in a continent that is changing the world. African Business special reports profile a wide range of sectors and industries including transport, energy, mining, construction, aviation and agriculture. <a href="https://www.africanbusinessmagazine.com">www.africanbusinessmagazine.com</a>